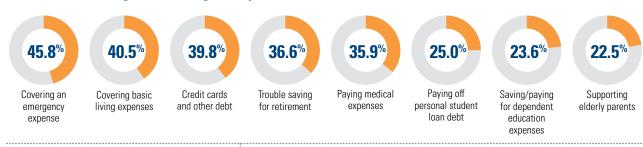
## quick look financial education in the workplace

More than four in ten (42.6%) organizations believe they have a responsibility to provide education for pensions and benefits, encourage workers to save for retirement and help them become financially literate, a recent International Foundation survey shows. Workplace Wellness and Financial Education: 2025 Survey Report provides details on goals and obstacles for financial education programs as well as how financial challenges impact workers. Visit www.ifebp.org/workplacewellness25 for more details. Highlights of this survey report include the following.

## **Financial Challenges With Largest Impact on Worker Performance**



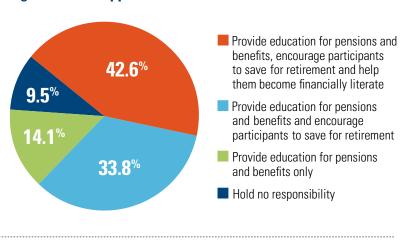


Average percentage of workers using at least one financial education resource or service

## **Life Events Targeted in Education**









Funding an education for a dependent

Having/adopting

**16.9**%

Getting married



Changing work status

Reproduced with permission from Benefits Magazine, Volume 62, No. 5, September/October 2025, page 10, published by the International Foundation of Employee Benefit Plans (www.ifebp.org), Brookfield, Wis. All rights reserved. Statements or opinions expressed in this article are those of the author and do not necessarily represent the views or positions of the International Foundation, its officers, directors or staff. No further transmission or electronic distribution of this material is permitted.

21.5<sup>%</sup>

Entering the

workforce

