

MCLE for Attorneys

70th Annual Employee Benefits Conference November 10-13, 2024 San Diego, CA

Each state must review and approve the Annual Conference for continuing legal education (CLE) credit. The maximum amount of CLE instruction over the 2 ½ -day conference (10 sessions) is 600 minutes. **Please note:** Keynote Sessions do not meet state requirements to count as CLE credit.

Submit one completed continuing education form per session attended. To comply with CLE board regulations, forms will only be accepted at the conclusion of each session. No exceptions. Attending a session twice will result in NO credit earned for the repeated session. Badge scanning does NOT count for CE Credit.

**Session MAY qualify for Ethics credit depending on state regulations.

Final approval of sessions for credit rests with state boards. Due to the content of the program, the sessions listed below are the **ONLY** sessions likely to be approved for CLE credit. Attending a session not listed will result in **NO** credit earned for that session.

<p>Monday, November 11 9:15-10:15 a.m. G01 FEATURED SESSION—DOL Update</p> <p>10:45-11:45 a.m. G04-1 Communicating with Plan Participants G05-1 Cybersecurity Update—Where Are We Now? P01-1 Legal and Legislative Update for Retirement Plans P02 Understanding Pension Plan Withdrawal Liability P-ATTY1 Attorneys: Update on the SFA Program for Fund Professionals T01 DOL Audits of Apprenticeship Funds</p> <p>1:15-2:15 p.m. F02 Best Practices in Trustee Processes and Oversight G02 Updates in Benefits Litigation H02-1 Health Care Legal and Legislative Update I02-1 Investments: A Fiduciary Primer P03 Advanced Withdrawal Liability Topics P19 SECURE 2.0 Act—Get the Most Out of Your Plan P-ATTY2 Attorneys: Regulatory Update for Attorneys T02 Operational Policies for Your Apprenticeship Training Fund</p> <p>2:45-3:45 p.m. H03-1 DOL Audit Trends for Health Plans I06 Basics of Defined Contribution Plan Investments P11 Post-Special Financial Assistance—Keeping Your Plan Solvent P16-1 Modern Defined Contribution Plan Design P21-1 DOL Retirement Plan Audit Trends P-ATTY4 Attorneys: Ethical Considerations**</p>	<p>Tuesday, November 12 9:15-10:15 a.m. G06-1 Aftermath of a DOL Cybersecurity Audit H05-1 Demystifying Your PBM Contract I21-1 Proxy Voting—Updated DOL Regulations PE1 Litigation Trends for Public Plans</p> <p>10:45-11:45 a.m. F10 Fiduciary Responsibilities in a Defined Contribution Plan H03-2 DOL Audit Trends for Health Plans P17-1 Challenges Facing Defined Contribution Plans P18 SECURE 2.0 Act Update—2024 and Beyond P21-2 DOL Retirement Plan Audit Trends P-ATTY3 Attorneys: Concerns Related to PBM Contracts</p> <p>1:15-2:15 p.m. F06 Best Practices in Selecting and Monitoring Fund Professionals G05-2 Cybersecurity Update—Where Are We Now? H02-2 Health Care Legal and Legislative Update H17 Health Fund Mergers—Are They Feasible? P01-2 Legal and Legislative Update for Retirement Plans P22-1 Suspension of Benefits Retirement Plan Rules and Workforce Needs P-ATTY5 Attorneys: Employment Discrimination in Employee Benefits PE7 Public Sector Paid Family Leave Issues</p> <p>2:45-3:45 p.m. I02-2 Investments: A Fiduciary Primer P-ATTY6 Attorneys: The State of the Law on Prohibited Transactions</p>	<p>Wednesday, November 13 7:30-8:30 a.m. G06-2 Aftermath of a DOL Cybersecurity Audit H05-2 Demystifying Your PBM Contract I21-2 Proxy Voting—Updated DOL Regulations P17-2 Challenges Facing Defined Contribution Plans P22-2 Suspension of Benefits Retirement Plan Rules and Workforce Needs</p> <p>9:00-10:00 a.m. G04-2 Communicating with Plan Participants P16-2 Modern Defined Contribution Plan Design</p>
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