CE for Enrolled Actuaries

70th Annual Employee Benefits Conference

November 10-13, 2024
San Diego, California

The International Foundation is an approved sponsor of continuing education programs for enrolled actuaries under Section 20CFR Par 901.11(g)(2)(iii) of the final Rules and Regulations governing those enrolled to perform actuarial services under ERISA. The final decision as to applicable credit rests with the Joint Board for the Enrollment of Actuaries.
ONLY THE SESSIONS LISTED BELOW ARE ELIGIBLE FOR CREDIT. ATTENDING A SESSION NOT LISTED BELOW WILL RESULT IN NO CREDIT EARNED FOR THAT SESSION. Attending a session twice will result in NO credit earned for the repeated session.

CORE (front) and NONCORE (back) credits listed per day and time slot are as follows:

CORE

Monday, November 11

10:45-11:45 a.m.
P02 Understanding Pension Plan Withdrawal Liability

1:15-2:15 p.m.
P03 Advanced Withdrawal Liability Topics
P10-1 The Impact of Noninvestment Risks on Your Pension Plan

2:45-3:45 p.m.
P05-1 Dueling Pension Actuaries
P11 Post–Special Financial Assistance—Keeping Your Plan Solvent

Tuesday, November 12

9:15-10:15 a.m.
P20-1 My Pension Plan Is Well-Funded—Now What?

2:45-3:45 p.m.
P05-2 Dueling Pension Actuaries
P10-2 The Impact of Noninvestment Risks on Your Pension Plan

Wednesday, November 13

9:00-10:00 a.m.
P20-2 My Pension Plan Is Well-Funded—Now What?

OVER – NONCORE on Back

NONCORE

Monday, November 11

10:45-11:45 a.m.
I01 Investing 101
I12-1 Investing in America's Future Infrastructure
I14-1 What If (Investment) History Repeats Itself? Looking Back to the Future
P01-1 Legal and Legislative Update for Retirement Plans
P07-1 Conversation With the PBGC
P09-1 Defined Contribution Plan Risk—Options to Minimize and Mitigate
P12-1 Understanding Alternative Pension Plan Designs
P-ATTY1 Attorneys: Update on the SFA Program for Fund Professionals

1:15-2:15 p.m.
I08 Emerging Markets
I13 Real Estate: Current Status and Future Outlook
I18-1 Liability-Driven Investments—Risk Management for Pension Plans
P13-1 Variable Annuity Pension Plan—Choose Your Own Adventure
P19 SECURE 2.0 Act—Get the Most Out of Your Plan

2:45-3:45 p.m.
I09-1 Fixed Income Update
I20-1 Private Credit in Your Plans
P14-1 Variable Annuity Pension Plan—Lessons Learned
P16-1 Modern Defined Contribution Plan Design
P21-1 DOL Retirement Plan Audit Trends

Tuesday, November 12

7:30-8:45 a.m.
Keynote Session: Economic Update

9:15-10:15 a.m.
I05-1 Stick to Your Plan: Let Your Investment Policy Statements Be Your Guide
I10-1 Alternative Investments: Private Equity
I15-1 A Deep Dive Into Asset Performance—Understanding Attribution
P06-1 Investment Consultant and Pension Actuary Conversation
P15-1 A Survey of the Retirement Landscape

Tuesday, November 12 (Cont)

10:45-11:45 a.m.
I11-1 The Future of Equity Investing
I17 Investing Special Financial Assistance Funds—Now What?
P13-2 Variable Annuity Pension Plan—Choose Your Own Adventure
P17-1 Challenges Facing Defined Contribution Plans
P18 SECURE 2.0 Act Update—2024 and Beyond
P21-2 DOL Retirement Plan Audit Trends

1:15-2:15 p.m.
I09-2 Fixed Income Update
P01-2 Legal and Legislative Update for Retirement Plans
P12-2 Understanding Alternative Pension Plan Designs
P22-1 Suspension of Benefits Retirement Plan Rules and Workforce Needs

2:45-3:45 p.m.
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I18-2 Liability-Driven Investments—Risk Management for Pension Plans
I20-2 Private Credit in Your Plans
P07-2 Conversation With the PBGC
P09-2 Defined Contribution Plan Risk—Options to Minimize and Mitigate

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