



Kathleen Walters, CFA

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Kathleen Walters is a senior client investment officer in the multi-manager solutions group within Northern Trust Asset Management in Chicago. She works with institutional clients to help them achieve their investment goals through the development, implementation, monitoring and evaluation of custom investment programs. Prior to joining Northern Trust, Kathleen was a director at PFM Asset Management LLC, a subsidiary of U.S. Bank Asset Management. In that role, she supported existing institutional clients on their multi-asset class and fixed-income portfolios. Kathleen also provided investment education for clients' staff and board members. Previously, she briefly worked at an investment consulting firm in the Midwest, where she was the lead fixed-income research analyst on its research team. In that role, Kathleen provided due diligence and monitored and recommended fixed-income investment strategies. She earned a B.A. degree in economics from Yale University and holds the Chartered Financial Analyst (CFA) designation. Kathleen is a board member of the CFA Society of Milwaukee and the local representative for the Collaborative WIM Society.