



## **Geoffrey M. Strotman, CFA**

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Geoff Strotman is a senior vice president and leads the Segal Marco Advisors' Alpha Investment Research Group. He has over 30 years of experience in the financial services industry and has led research teams at consulting firms for over 20 years. At Segal Marco Advisors, Strotman is a member of the investment committee and chairs the Alpha Manager Review Committee, which oversees manager selection. He is responsible for providing support to firm consultants and clients. In addition, he represents the firm at speaking engagements, including at conferences and in the press. Prior to joining Segal Marco Advisors, Strotman led the public assets research team at Fiducient Advisors (formerly DiMeo Schneider and Associates), where he was a member of their investment committee and led their discretionary (OCIO) committee. He also held positions as the head of manager research at Altair Advisers, working with high-net-worth individuals, and the head of research, working with institutional clients at Disabato Associates. Strotman holds a B.B.A. degree in accounting from the University of Notre Dame and an M.B.A. degree with concentrations in finance, economics and international business from the University of Chicago. He is a CFA charterholder and a member of the CFA Institute and the CFA Society of Chicago.