



**Michael O'Connor, CFA**  
**Senior Investment Consultant**  
**TELUS Health**  
**Halifax, Nova Scotia**

Michael is an experienced financial leader with more than 35 years of professional investment experience. He has the unique experience of having worked with both institutional (pension, endowment and foundation funds) and high net worth investors. His background includes corporate finance, consulting, investment management and advising roles. In his current role, Michael is responsible for developing and leading investment consulting relationships for a variety of institutional clients including pension plans, endowments and foundations. He is also a member of the firm's portfolio oversight committee that oversees the client portfolios of the discretionary delegated/implemented consulting business. Michael is a member of the TELUS Health investment manager research challenge committee that oversees all strategies in client portfolios and also serves as a principal lead on the investment manager research team. Michael has completed a Certified Management Accountant (CMA, CPA) and Chartered Financial Analyst (CFA) designation. He has also completed the Canadian Securities, Investment Funds in Canada, Conducts and Practices, Canadian Insurance and Wealth Management Essentials courses.