

Jeffrey M. Covell, CFA

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Jeffrey M. Covell is area executive vice president within the Gallagher institutional investment consulting team. He is responsible for advising the firm's retainer, consulting clients on matters related to investment policy, asset allocation and manager due diligence. He is a member of the senior management team and is also responsible for the oversight of global investment research at Gallagher. Prior to rejoining Gallagher in 2018, Jeffrey was the director of consulting for an institutional investment consulting firm, managing the investment consulting practice and working with clients on various investmentrelated matters. Previously, Jeffrey worked for Gallagher as an area senior vice president and area assistant director. He was responsible for advising institutional clients on a variety of areas, including asset allocation, risk analysis and investment structure. Jeffrey's background also includes working for a public pension fund, where he was one of three investment professionals responsible for a \$4.5 billion investment program. He worked on strategic asset allocation studies, risk allocation studies and performance review of investment managers. Jeffrey holds a master of finance degree from Johns Hopkins University and a bachelor of science degree in business administration, specializing in finance, from Kutztown University. He earned the Chartered Financial Analyst® (CFA®) designation, and he is a member of the CFA Institute and an active member of the CFA Society of Washington, D.C.